Tentative Course Outline for Lectures for Peking University Law School 2024 Spring Semester (19 February 2024 - 14 April 2024)

| | Lecture | <u>Course</u> <u>hours</u> (32 hrs) | <u>Tentative Dates</u> |
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| 1. | Hong Kong Legal System (Lectures 1 & 2) | 4 | 24 February 2024 (Saturday) |
| | The systems of common law, civil law and Islamic law Hong Kong court system Development of Hong Kong legal system Brief comparison between the legal systems in Mainland China and Hong Kong (certain provisions in the Basic Law would be covered) System and relevant political risks | | |
| 2. | Cross-Border Investment (I) – Contract, Mergers and Acquisitions (Lectures 3 & 4) • Formation of the contract | 4 | 2 March 2024 (Saturday) |
| | Contract terms (implied term, false statement, the parol evidence rule, etc.) Consideration of the contract terms (taxation, international agreement, substantive law, etc.) Risks and risk management on cross-border contracts | | |
| | Breach of contract Termination of contract Remedies (compensation for damage such as liquidated damages, specific performance, injunction, etc.) Issues related to quasi contract - statutory trust | | |
| 3. | Cross-Border Investment (II) – Special Purpose Acquisition Company (SPAC) (Lecture 5) Overview of SPAC Liability Risks | 2 | 9 March 2024 (Saturday) |
| 4. | Criminal Law – Commercial crimes (Lecture 6) | 2 | 9 March 2024 (Saturday) |

| | Anti-money laundering and anti-briberyFinancial regulators | | |
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| | Cross-Border Investment (III) – Initial Public Offerings (IPO) (Lecture 7) | 2 | 16 March 2024 (Saturday) |
| | Introduction of IPO | | |
| | • Features of IPO in Hong Kong | | |
| | Regulations of IPO in Hong Kong | | |
| | • Roles of lawyers in IPO | | |
| • | Cross-Border Investment (IV) – Capital Market Regulatory | 2 | 16 March 2024 |
| • | Framework | | (Saturday) |
| | (Lecture 8) | | |
| | • Company law and securities law | | |
| | • Institutional structure of the capital market | | |
| | • Classifications - equity, debt and fund | | |
| | • Key regulators | | |
| • | International Commercial Dispute Resolution | 4 | 23 March 2024 |
| (| (focusing on International Commercial Arbitration) | | (Saturday) |
| | (Lectures 9 & 10) | | |
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| | • Use of a combination of real cases and hypothetical case to bring out interesting considerations, as well as legal and practical knowledge when conducting cross-border investment | | |
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| 9. | Mock Arbitration (Lectures 13 & 14) | 8 | 6 April 2024 (Saturday) |
| | Case study of cross-border litigation involving concurrent proceedings in Mainland China, Hong Kong and offshore jurisdictions Mock arbitration sessions dealing with applications or proceedings of different nature in arbitration proceedings | | |