



公 司 註 冊 處
COMPANIES REGISTRY

香港金鐘道六十六號
金鐘道政府合署十五樓

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21 February, 2003

COMPANIES REGISTRY EXTERNAL CIRCULAR NO. 1 / 2003

Revision to Requirements for Documents Guidelines 2001

The Securities and Futures Commission (“SFC”) has, by Gazette Notice No. 1033 of 2003 dated 21 February 2003, issued Guidelines (“Guidelines on applying for a relaxation from the procedural formalities to be fulfilled upon registration of a prospectus under the Companies Ordinance (Cap. 32)”) to issuers of shares and debentures. These Guidelines permit, inter alia, the registration of bulk print proof prospectuses.

2. In order to allow companies to obtain the benefit of the relaxation provided under the SFC’s Guidelines, the Requirements For Documents Guidelines 2001 issued by the Registrar of Companies on 1 November 2001 (“the 2001 Guidelines”) have been similarly revised to the effect that paragraph 2 of the 2001 Guidelines relating to “Printing Requirements” be amended to permit registration of bulk print proof prospectuses with the Registrar. The revised paragraph 2 of the 2001 Guidelines is attached and takes effect from 21 February 2003.

3. The revision also applies to registration of prospectuses authorized by the Stock Exchange of Hong Kong Limited, where applicable.

4. This Circular together with the attachment may be downloaded from the Companies Registry Homepage on Internet (Website : <http://www.info.gov.hk/cr/>).

5. Any enquiries concerning this Circular should be directed to Ms D Y LUK (Assistant Registry Manager (Customer Services)) at telephone number 2867-4570.

G W E JONES
Registrar of Companies

Ref : CR/HQ/1/50/15 (II)
CR/HQ/8/3/1/10

Revised Paragraph 2 of the Companies Registry's

Requirements For Documents Guidelines 2001

Printing Requirement

2. (1) The following documents are required to be printed:-
 - (a) Memoranda and Articles of Association
 - (b) Altered Memoranda or Articles of Association
 - (c) Resolutions or agreements under section 117 of the Ordinance except in the case of private companies and companies limited by guarantee as specified in paragraph 3(c) (below).
 - (d) Prospectuses

- (2) Bulk print proof prospectuses may also be registered with the Registrar.